



**HME TSX-V**

**Hemisphere Energy Corporation (HME)** is an emerging Canadian junior oil and gas company engaged in the exploration, development and production of oil and natural gas. Hemisphere Energy consists of an experienced team of professionals dedicated to creating shareholder value by delivering production, reserves and cash flow growth.

*Hemisphere Energy's mission is to be a leading Vancouver based junior petroleum exploration and production company with a balanced portfolio of oil and natural gas assets in western Canada managing a production level in excess of 1,000 boe/d.*

**Corporate Information**

TSX Venture	HME
Shares Outstanding	10,995,942
Fully Diluted	13,038,942
Directors/Management	~18%

- Strong/proven Management and Directors with extensive Oil & Gas experience
- Cash flow from 13 producing natural gas wells
- Production: ~ 200 thousand cubic feet per day (mcf/d)  
~ 35 barrels of oil equivalent per day (boe/d)
- Large inventory of low risk development locations
- Reserves (Proved + Probable): ~ 419,000 mcf  
(Dec. 31, 2008) ~ 69,800 boe
- Conservatively booked, long-life reserves
- Access to over 15,500 gross acres of land
- No debt & low overhead

**Corporate Strategy**

- Acquire high quality strategic assets during depressed oil and gas market conditions
- Build asset base for next commodity cycle
- Develop existing properties using latest technology to produce reserves in the most efficient and cost effect manner

**Management**

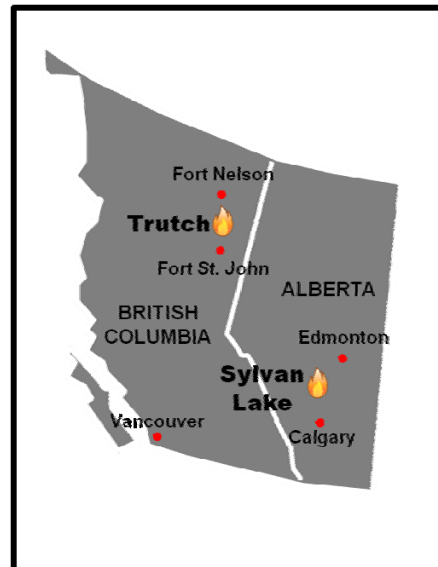
Don Simmons, P. Geol, President & CEO  
Dorlyn Evancic, CGA, CFO

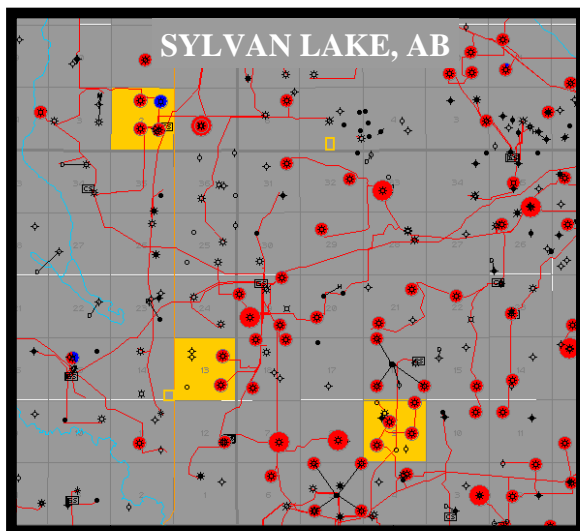
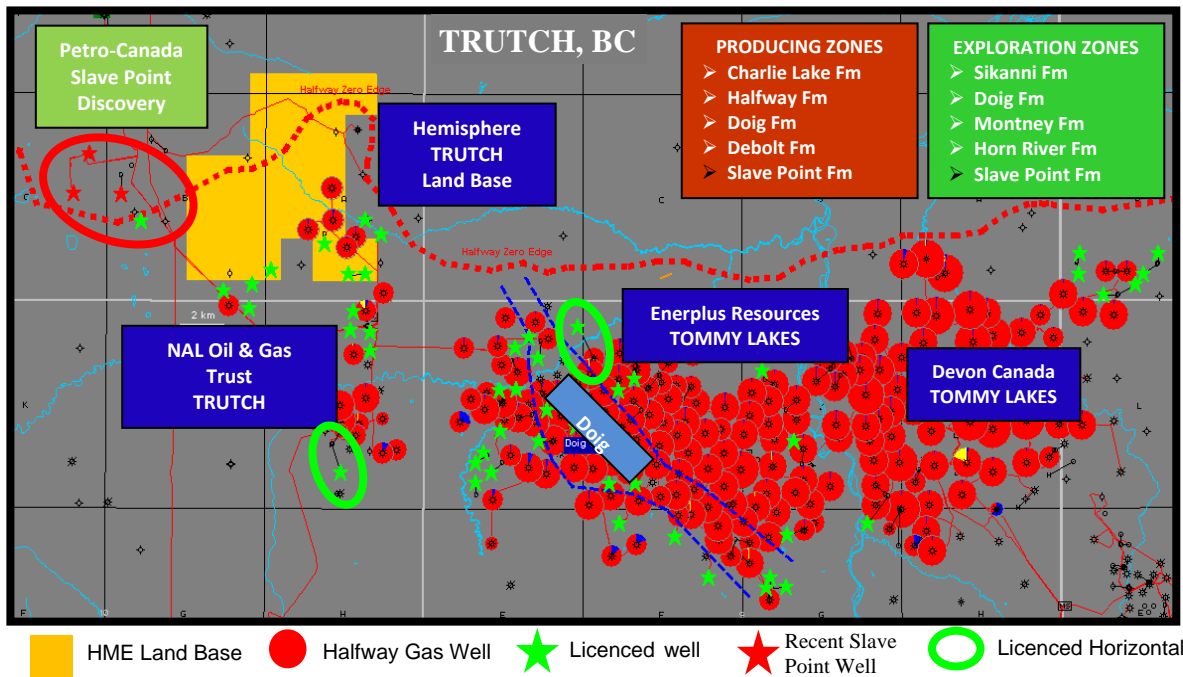
**Consultants/Advisors**

Dave Savage, P. Land Business Development  
Robert Culbert, P. Eng Corp. Development  
Jason VanDusen, P. Eng Reservoir Engineer  
Karen Dowling, Land Management  
Sproule Associates Limited

**Directors**

Charles O'Sullivan, B.Sc  
Don Simmons, P. Geol  
Bruce McIntyre, P. Geol  
Greg Sadler, P. Eng  
Gregg Vernon, P. Eng  
Frank Borowicz, QC, CA (Hon)  
H.K. (Ken) Maddison, FCA





**Trutch**

- 4 wells on production
- 10.5-35% working interest
- Numerous low risk drilling locations
- Long-life reserves
- Pipeline ownership
- Multi-zone potential
- Slave Point discovery just west of HME lands

**Sylvan Lake**

- 9 wells on production
- 15-25% working interest
- Identified drilling locations
- Multi-zone potential
- Year round access
- low operating costs

This document contains “forward-looking statements” that are based on Hemisphere Energy’s current expectations, estimates, forecasts and projections. These forward-looking statements include statements regarding Hemisphere Energy’s outlook for our future operations, plans and timing for the commencement or advancement of exploration and development activities on our properties, and other expectations, intention and plans that are not historical fact. The words “estimates”, “projects”, “expects”, “intends”, “believes”, “plans”, or their negatives or other comparable words and phrases are intended to identify forward-looking statements. Such forward-looking statements are subject to risks, uncertainties and other factors that could cause actual results to differ materially from future results expressed or implied by such forward-looking statements. Many of these factors are beyond the control of Hemisphere Energy. Consequently, all forward-looking statements made in this document are qualified by this cautionary statement and there can be no assurance that actual results or developments anticipated by Hemisphere Energy will be realized. For the reasons set forth above, investors should not place undue reliance on such forward-looking statements. Hemisphere Energy disclaims any intention or obligation to update or revise forward-looking information, whether as a result of new information, future events or otherwise.